



Bankler Partners Managing Partner Gina Valorz Retires

SAN ANTONIO, Texas—Bankler Partners announces the retirement of Managing Partner Gina Valorz, CPA, marking the close of an accomplished career spanning three decades with the firm and creating a lasting impact on clients, colleagues, and the San Antonio business community.

Gina joined the firm in 1996 after following her passion for numbers into an accounting degree from UTSA and early roles with KPMG and Coca-Cola Bottling Company of the Southwest. Over the years, she became an integral leader, guiding the firm's operations, financial performance, personnel development, and business growth. Most recently, she served as Managing Partner during a pivotal period that included the firm's transition from Steven Bankler, CPA, Ltd. to Bankler Partners, LC, and its recent expansion at the Colonnade.

"Gina has been a steady hand and a driving force behind our firm's evolution," said Steven Bankler, CPA, founder of Bankler Partners. "Her leadership, judgment, and commitment to doing right by our clients has shaped who we are today. She has been a trusted partner to me personally and professionally for many years."

Gina built her career on a foundation of technical excellence and practical problem-solving. She was instrumental in reinforcing the firm's philosophy of proactive, solutions-oriented service—captured in its registered slogan, "We Solve Problems®." Under her leadership, the firm expanded its capabilities beyond tax compliance into areas such as business structuring, exit and succession planning, forensic accounting, and litigation support.

Gina also played a key role in fostering the firm's internal culture, emphasizing experienced CPA-led involvement in client work and investing in the well-being and development of the team. During her tenure, the firm earned repeated recognition as one of the San Antonio Business Journal's Best Places to Work.

"Gina helped build a culture that prioritizes both client outcomes and the people delivering them," Bankler added. "That combination is rare and has been central to our success."

Reflecting on her career, Gina expressed gratitude for the relationships built over the years. "It has been a privilege to work alongside such talented professionals and to serve clients whose businesses are the backbone of their communities," she said. "I'm proud of what we've built and confident in the firm's future."

--More--

Gina and her husband, David, longtime residents of Sonoma Ranch, look forward to spending more time with their family.

Bankler Partners will continue to build on its strong foundation, serving closely held businesses with proactive tax strategy and comprehensive advisory services. The firm remains committed to delivering the high-caliber, personalized guidance that has defined its reputation for nearly five decades.

For more information, visit www.bankler.com.

###