BANKLER PARTNERS

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**2027 Tax Deadlines**

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| **15-Jan** | Individual Tax Return Quarterly Estimated Payment Due |
| **1-Feb** | Quarterly Payroll Tax Reports Due<br>Annual Payroll Tax Reports Due<br>W-2 to Recipients and SSA (paper or electronic filing)<br>1099-NEC Forms to Recipients and IRS (non-employee compensation)<br>1099s Due to Recipients - Other than 1099-B, 1099-S, 1099-MISC (Box 8 or 10) |
| **16-Feb** | 1099-B, 1099-S, 1099-MISC (Box 8 or 10) Forms Due to Recipients |
| **1-Mar** | 1099 Forms Due to IRS (if filed on paper) |
| **15-Mar** | Partnership Tax Returns Due<br>S-Corporation Tax Returns Due |
| **31-Mar** | 1099 Forms Due to IRS (if filed electronically) |
| **15-Apr** | Corporate Tax Returns Due (if filing extension, payment is due)<br>Individual Tax Returns Due (if filing extension, payment is due)<br>Fiduciary Tax Returns Due (if filing extension, payment is due)<br>Gift Tax Returns Due (if filing extension, payment is due)<br>Individual Tax Return Quarterly Estimated Payment Due<br>Foreign Bank and Financial Account Reports (FBAR) Due |
| **30-Apr** | Quarterly Payroll Tax Reports Due |
| **17-May** | Texas Franchise Tax Returns and Payments Due |
| **15-Jun** | Individual Tax Return Quarterly Estimated Payment Due |
| **2-Aug** | Quarterly Payroll Tax Reports Due |
| **16-Aug** | Certain TX Franchise Tax Reports Due (clients over $10K in payments) |
| **15-Sep** | Extended Partnership Tax Returns Due<br>Extended S-Corporation Tax Returns Due<br>Individual Tax Return Quarterly Estimated Payment Due |
| **30-Sep** | Extended Fiduciary Tax Returns Due |
| **15-Oct** | Extended Corporate Tax Returns Due<br>Extended Individual Tax Returns Due<br>Gift Tax Returns Due (if filing extension, payment is due)<br>Foreign Bank and Financial Account Reports (FBAR) Due |
| **1-Nov** | Quarterly Payroll Tax Reports Due |
| **15-Nov** | Final Extended Texas Franchise Tax Returns Due |

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